

**FIRST SUPPLEMENT DATED 27 OCTOBER 2023 TO THE BASE PROSPECTUS DATED 26 OCTOBER 2023**

PIRAEUS BANK



PIRAEUS BANK S.A.

(incorporated with limited liability in the Hellenic Republic with registration number 157660660000)

**€10 billion Global Covered Bond Programme**

This first supplement (the “**Supplement**”) to the Base Prospectus dated 26 October 2023 (the “**Base Prospectus**”) is prepared in connection with the €10,000,000,000 global covered bond programme (the “**Programme**”) established by Piraeus Bank S.A. (the “**Issuer**” or “**Piraeus Bank**”). Terms given a defined meaning in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the Commission de Surveillance du Secteur Financier (the “**CSSF**”) as competent authority under Regulation (EU) 2017/1129, as amended (the “**Prospectus Regulation**”) for the purposes of admitting the Covered Bonds to trading on the *Bourse de Luxembourg*, which is the Luxembourg Stock Exchange’s regulated market (the “**Luxembourg Stock Exchange’s regulated market**”) for the purposes of Directive 2014/65/EU (the “**Markets in Financial Instruments Directive II**”).

This document constitutes a supplement for the purpose of Article 23(1) of Regulation (EU) 2017/1129.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuer.

This Supplement will be published on the Issuer’s website (<https://www.piraeusholdings.gr/en/investors/financials/debt-issuance/covered-bonds>).

## **PURPOSE OF THE SUPPLEMENT**

### **Purpose of the Supplement**

The purpose of this Supplement is to amend the statement on the cover page of the Base Prospectus relating to the validity and expiry of the Base Prospectus.

### **Period of validity and expiry statement**

On the cover page of the Base Prospectus, the statement “**This Prospectus is valid for 12 months from its date and shall expire on [20] October 2024. The obligation to supplement this Prospectus in the event of a significant new factor, material mistake or material inaccuracy does not apply once this Prospectus is no longer valid.**” shall be deleted in its entirety and replaced with the following:

**“This Prospectus is valid for 12 months from its date and shall expire on 26 October 2024. The obligation to supplement this Prospectus in the event of a significant new factor, material mistake or material inaccuracy does not apply once this Prospectus is no longer valid.”**

## **IMPORTANT NOTICES**

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (who has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

Unless specifically incorporated by reference into the Base Prospectus, information contained on the Issuer's website does not form part of the Base Prospectus.

This Supplement will be available for viewing on the website of the Luxembourg Stock Exchange at: [www.luxse.com](http://www.luxse.com).

Dated 27 October 2023